

Self-Employed Business Narrative

SECTION A APPLICANT & BUSINESS INFORMATION

APPLICANT NAME

LOAN NUMBER

ENTITY / BUSINESS NAME

% OWNERSHIP IN BUSINESS

COMPANY START DATE

SECTION B BUSINESS NARRATIVE

1. Describe the type of business, and how it generates revenue. **(Please be descriptive)**

2. Do you have an office or commercial space to conduct your business?

☐ Yes☐ No

If Yes, how many locations? (Please list all locations)

3. Enter the number of other employees/contractors (exclude owners):

4. Do you purchase and resell any of the following: (1) Real Estate, (2) Precious Metals/Jewelry, (3) Unprocessed Commodities, (4) Currencies, (5) Vehicles, or (6) Heavy-Duty Equipment?

☐ Yes☐ No

If Yes, describe in more detail:

5. Does the business sell any products (e.g., retail store, restaurant, etc.)?

☐ Yes☐ No

If Yes, describe in more detail:

6. Does the business use any consumable materials (e.g., plumbing, construction, etc.)?

☐ Yes☐ No

If Yes, describe in more detail:

7. If you own less than 100% of the business, please provide detail of partnership(s), length of partnership(s), and relation to you (family member, non-relative partner, etc.).

8. Does the business use heavy-duty equipment or commercial vehicles? ☐ Yes ☐ No

If Yes, describe the nature of the business:

9. Is there anything else you can tell us about your business that is important for us to know as we review your bank statements? Provide as many details as necessary so we understand sources of deposits and withdrawals. (Optional)

10. How does your business get paid? (Check all that apply)

- | | | | | |
|--|--|---------------------------------|-----------------------------------|--------------------------------|
| ☐ Checks | ☐ Wires | ☐ Square | ☐ Venmo | ☐ Zelle |
| ☐ Branch Deposits | ☐ Online Deposits | ☐ PayPal | ☐ Cash App | ☐ Other |

If Other, describe:

SECTION C SIGNATURE

SIGNATURE

Digital signatures accepted

DATE