

Change of Circumstance Request Form

Please complete the following form and upload it to the loan file.

SECTION A LOAN INFORMATION

LOAN NUMBER	BORROWER(S) NAME	BROKER / LOAN OFFICER NAME	DATE OF REQUEST

Lender accepted change of circumstance may be subject to underwriter review. Failure to meet program guidelines will require that additional redisclosure be sent.

A changed circumstance for purpose of a revised Loan Estimate as defined (§ 1026.19(e)(3)(iv)(A)):

- 1) An extraordinary event beyond the control of any interested party or other unexpected event specific to the consumer or transaction.
- 2) Information specific to the consumer or transaction that the creditor relied upon when providing the Loan Estimate and that was inaccurate or changed after the disclosures were provided.
- 3) New information specific to the consumer or transaction that the creditor did not rely on when providing the Loan Estimate.

SECTION B CHANGED ITEMS

Select the item(s) that changed or were found to be inaccurate after the Loan Estimate was delivered:

- | | | |
|--|---|---|
| ☐ Base Loan Amount | ☐ Loan Amount | ☐ Appraised Value |
| ☐ Sales Price | ☐ Loan Program | ☐ Loan Purpose |
| ☐ Loan Term | ☐ Rate | ☐ Escrow/Impounds |
| ☐ Credit Score | ☐ Property Address | ☐ Property Type/Occupancy |
| ☐ Flood Insurance Required | ☐ Mortgage Insurance | ☐ Loan Locked/Lock Extension |
| ☐ Transfer Taxes/Recording Fees | ☐ Compensation/Origination Charges | ☐ Other |

If Other, describe:

SECTION C ASSOCIATED CHANGES

Item Name	Original Item / Value	New Item / Value

ADDITIONAL NOTES